



SenFin
SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, April 17, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

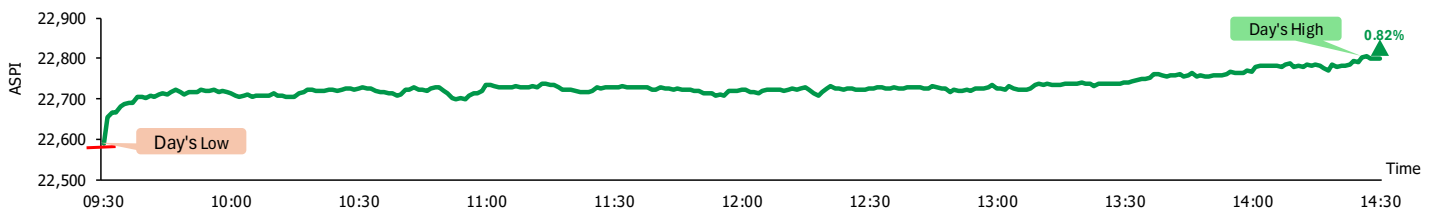
Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,773.3	22,589.0	184.3	0.82	149.0	0.7
S&P SL 20 Index	6,263.9	6,230.8	33.2	0.5	106.6	1.7
RSI	62.3	56.8				
Value of Turnover (LKR Mn)	4,974.7	4,962.7	12.0	0.2		
TRI on All Share (ASTRI)	35,428.2	35,141.4				
Foreign Purchases (LKR Mn)	195.4	77.3				
Foreign Sales (LKR Mn)	391.9	203.2				
Foreign Net Flow (LKR Mn)	(196.5)	(126.0)				
Volume of Turnover (No. in Mn)	221.6	242.7				
Market Capitalization (LKR Bn)	8,211.2	8,127.5				

Market Valuation

PER (x)	11.6
PBV (x)	1.4
DY (%)	2.8

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
17-Apr-2026	22,588.97	22,805.37	216.40	22,588.97	0.00	22,773.29	184.32	0.82%

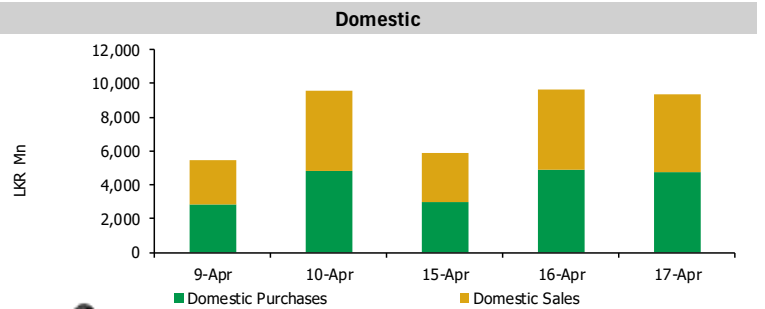


Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
INME	1,657.5	326.0	24.48%
HBS	26.7	4.6	20.81%
BBH	28.0	4.8	20.68%
EXT	14.5	2.3	18.85%
AMSL	23.8	3.5	17.24%

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
ASPH	0.4	(0.1)	-20.00%
PEG	40.8	(2.6)	-5.99%
NTB(X)	406.5	(25.5)	-5.90%
REEF	4.1	(0.2)	-4.65%
MULL	2.4	(0.1)	-4.00%

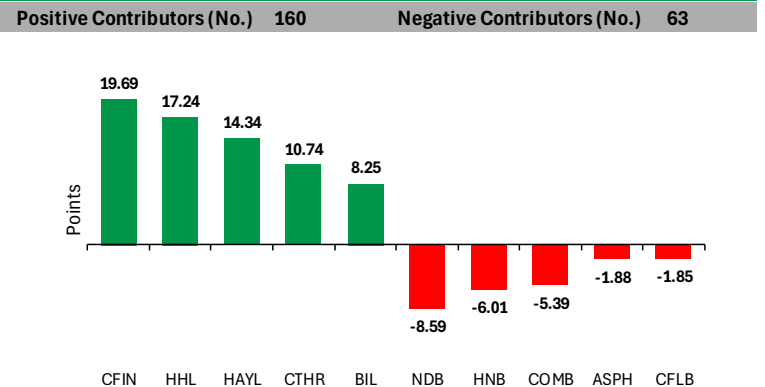
Turnover Breakdown



Top Crossings

Stock	Qty	Price	Turnover(LKR)
NDB	1,838,109	115.00	211,382,535
LOLC	149,000	573.00	85,377,000
HHL	1,661,390	32.30	52,962,897
JKH	2,300,000	20.40	46,920,000
PLC	1,700,000	25.00	42,500,000

Contributors to ASPI



Daily Foreign Participation



Top Net Foreign Activities (Based on Value)

Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
CIC	55.08	HHL	(134.47)
ACL	39.03	NDB	(114.81)
PKME	32.86	PABC	(19.61)
LIOC	31.57	MGT	(14.99)
TJL	15.75	HDFC	(9.74)

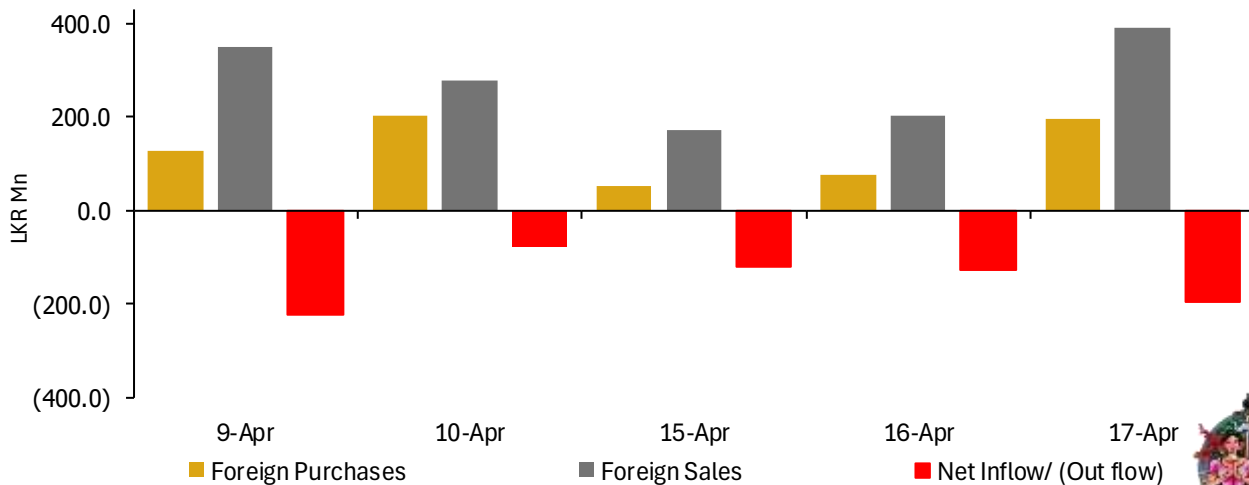
Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	16,378	38,696	(22,319)

*From January 02 to April 17, 2026



Foreign Activities During Last 5 Days



Source: CSE

Daily Turnover Breakdown by Sector



Sector	Turnover (LKR)	%
Capital Goods	1,056,479,131.55	21.26%
Diversified Financials	668,101,134.35	13.44%
Banks	652,015,890.60	13.12%
Food Beverage & Tobacco	428,602,465.60	8.62%
Materials	385,391,962.35	7.76%
Insurance	250,866,426.40	5.05%
Energy	238,954,244.75	4.81%
Health Care Equipment & Services	219,824,929.65	4.42%
Software & Services	218,275,980.30	4.39%
Utilities	146,215,113.70	2.94%
Retailing	137,491,499.20	2.77%
Consumer Durables & Apparel	124,993,216.85	2.52%
Consumer Services	123,040,849.35	2.48%
Real Estate Management & Development	114,160,900.35	2.30%
Transportation	92,629,367.50	1.86%
Commercial & Professional Services	73,402,048.45	1.48%
Telecommunication Services	18,929,949.60	0.38%
Food & Staples Retailing	17,153,428.90	0.35%
Household & Personal Products	1,617,172.95	0.03%
Automobiles & Components	1,229,515.40	0.02%



Source: CSE

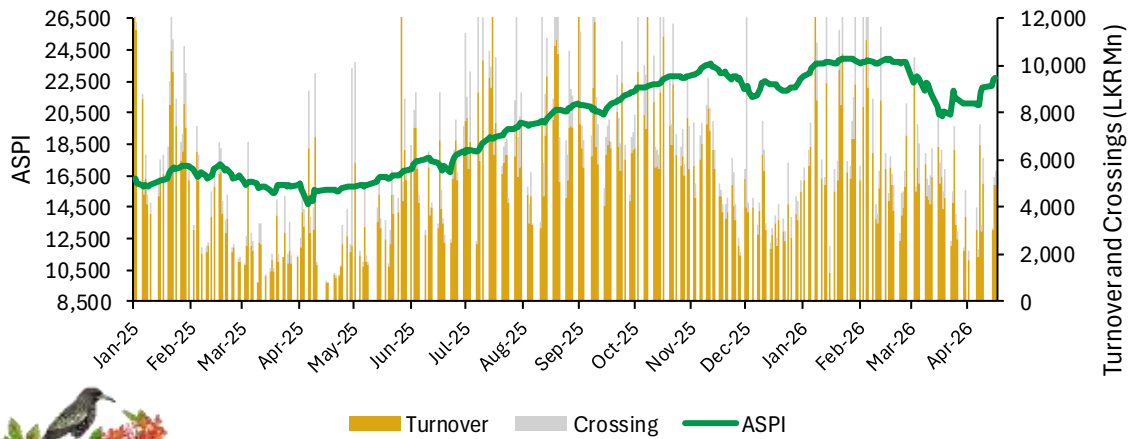


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April*	34,260	4,915	14%

*Upto April 17, 2026

ASPI vs Market Turnover



Source: CSE